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Economic  
Development  
and Trade

*Policy Development  
and Coordination  
Branch*

# Monthly Economic Review

MAY, 1992





SEP 15 1992

## ALBERTA ECONOMIC DEVELOPMENT AND TRADE

## MONTHLY ECONOMIC REVIEW

MAY, 1992

PREPARED BY:

ALBERTA ECONOMIC DEVELOPMENT & TRADE  
POLICY DEVELOPMENT & COORDINATION BRANCH  
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## CURRENT ECONOMIC INDICATORS MAY 1992 HIGHLIGHTS

**Employment/Unemployment:** The unadjusted unemployment rate in Alberta declined from 9.5% in April to 9.2% in May, two percentage points lower than the national average. The level of unemployment declined by 1,000 persons over the two month period while employment climbed by 37,000. By industry, unemployment rates declined in forestry and related, fishing and mining, petroleum and related, and construction in May compared to April 1992.

**Housing:** The value of building permits continued to expand into March 1992, almost doubling over figures recorded at the same time last year. All main categories posted gains with industrial permits rebounding from a 44.7% loss in February to an increase in excess of 400% in March. Urban dwelling starts also increased - by 89.1% in March 1992 over March 1991 and by 84.2% on a year-to-date basis.

**International Travellers:** The number of non-residents entering Alberta in March 1992 compared to March 1991 declined by 6.2% despite gains in entries from the Netherlands, Japan, Australia, and Germany. (Note: U.S. figures exclude same-day entries. See data table for additional notes).

**Domestic Trade:** Restaurant, caterers and tavern receipts in Alberta continued to decline, dropping by 3.2% in March 1992 over values recorded in March 1991. Though at a slower pace, retail trade continued to increase over the same period with an overall gain of 3.2% registered for the first quarter of 1992.

**Manufacturing:** Reversing a decline in February, the value of manufacturing shipments increased by 1.8% in March 1992 compared to

March 1991 to somewhat moderate losses on a year-to-date basis. Shipments have, nonetheless, fallen by 5.8% over the first three months of the year; only Quebec posted a larger decrease.

**Energy:** Though natural gas production declined in the first month of the year (by 1.4%), production of crude oil and equivalents registered a gain of 2.2%. Drilling activity continued to decline in April though at a slower pace than in the previous month; rigs drilling declined by 29.1% in April 1992 over the same month last year.

**Agriculture:** Gains in receipts generated from livestock and other agriculture operations were not sufficient to offset losses in crop receipts leading to an overall decline of 1.3% over the first quarter of this year compared to last. Manitoba was the only other province in Canada to register declining values.

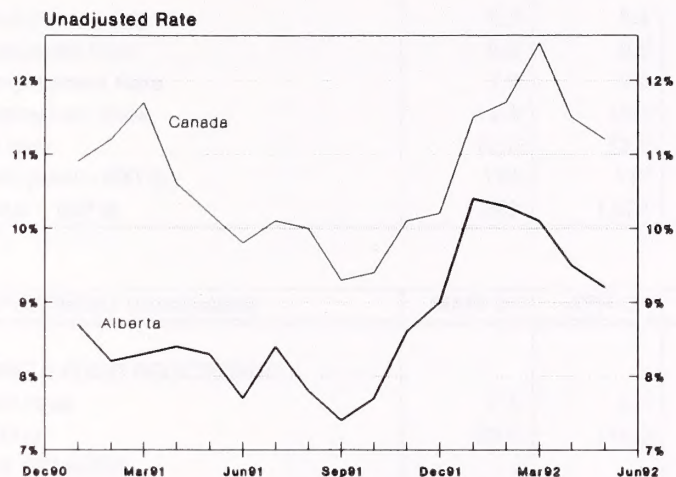
**International Trade:** A gain of 0.6% in the value of commodities exported in February and a further increase of 11.0% in March 1992 over March 1991, moderated but did not affect losses incurred in the first month of the year. Total value declined by 5.8% over the first quarter as a result.

**Bankruptcies/Incorporations:** Business bankruptcies declined by 24.6% in April 1992 compared to 1991 while consumer bankruptcies increased by 0.8%. Incorporations of Alberta firms increased by 16.7% in March 1992 over March 1991 while non-Alberta incorporations declined by 3.4%.

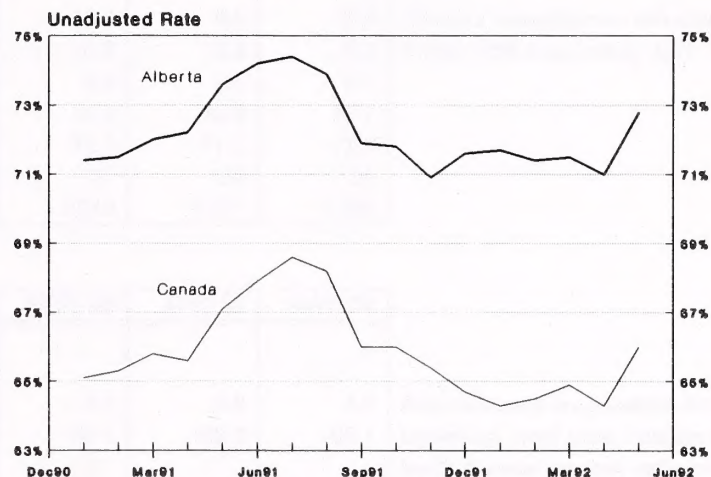




## UNEMPLOYMENT RATES

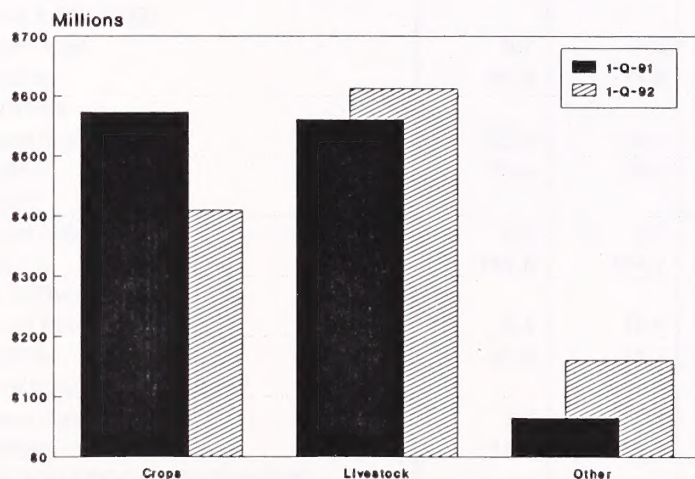


## PARTICIPATION RATES

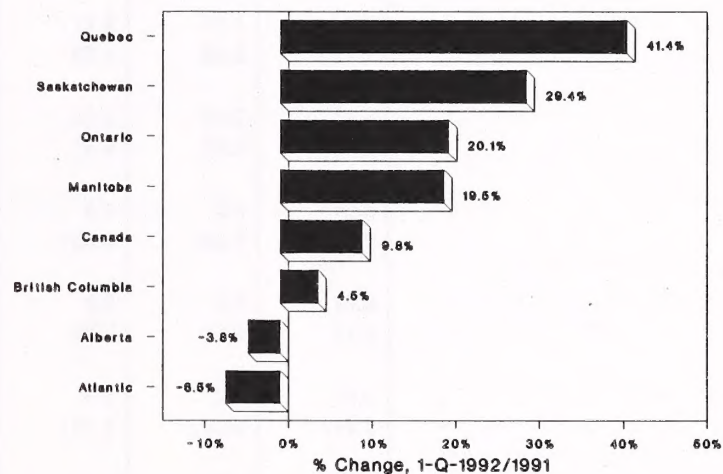


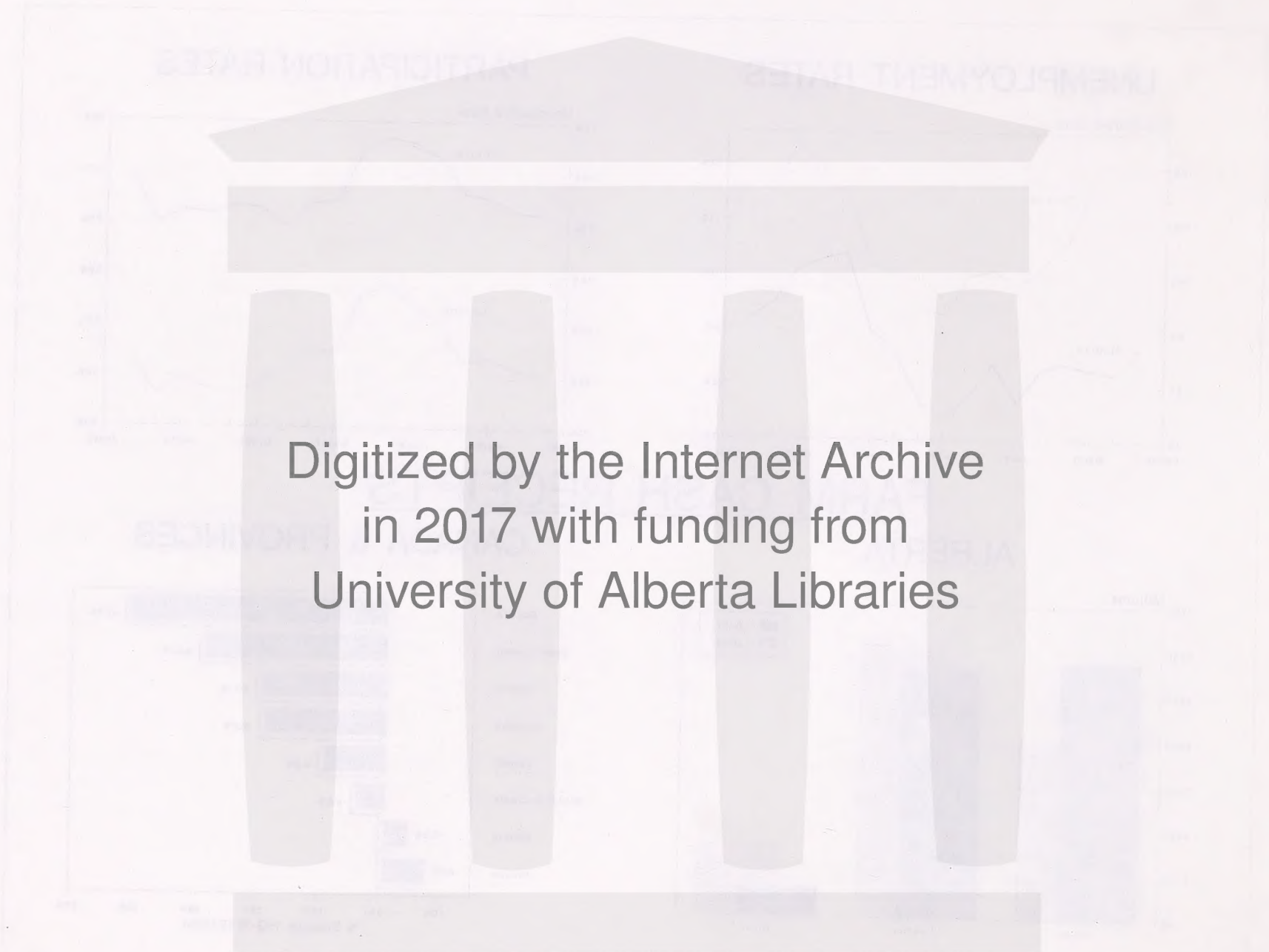
## FARM CASH RECEIPTS

### ALBERTA



### CANADA & PROVINCES





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## CURRENT ECONOMIC INDICATORS

May 1992

UNEMPLOYMENT (unadjusted)	MAR-91	APR-91	MAY-91	MAR-92	APR-92	MAY-92
<b>Alberta</b>						
a) Unemployment Rate (total)	8.3	8.4	8.3	10.1	9.5	9.2
b) Male Unemployment Rate	8.9	9.5	8.4	10.8	10.3	8.8
c) Female Unemployment Rate	7.6	7.0	8.2	9.3	8.5	9.7
d) Youth Unemployment Rate	13.8	13.6	13.4	14.5	15.3	15.7
e) Participation Rate	72.0	72.2	73.6	71.5	71.0	72.8
f) Unemployment (total - 000's)	112	113	114	137	128	127
g) Employed (total - 000's)	1,229	1,234	1,261	1,219	1,221	1,258

*Alberta's unemployment rate decreased in May 1992 compared to April 1992.*

INDUSTRY EMPLOYMENT (unadjusted)	MAR-91	APR-91	MAY-91	MAR-92	APR-92	MAY-92
<b>Alberta</b>						
<b>a) AGRICULTURE &amp; FOOD PROCESSING</b>						
Unemployment Rate	2.8	2.7	2.7	3.1	3.9	4.5
Employed (000's)	89.1	114.0	121.0	85.1	100.3	106.1
<b>b) FORESTRY &amp; RELATED</b>						
Unemployment Rate	6.8	15.0	13.8	30.9	12.7	7.1
Employed (000's)	4.1	11.9	11.2	3.8	17.7	17.0
<b>c) FISHING / MINING</b>						
Unemployment Rate	6.4	4.4	4.5	11.3	6.0	2.3
Employed (000's)	70.6	8.7	8.4	68.2	9.4	8.4
<b>d) PETROLEUM &amp; RELATED</b>						
Unemployment Rate	8.7	8.9	6.3	11.2	12.1	10.0
Employed (000's)	94.9	71.9	74.4	87.5	65.3	71.7
<b>e) CONSTRUCTION</b>						
Unemployment Rate	25.4	25.3	17.0	22.9	20.3	14.8
Employed (000's)	72.4	75.2	88.9	76.9	78.2	85.3
<b>f) RETAIL TRADE</b>						
Unemployment Rate	7.4	6.7	9.6	9.1	9.4	10.8
Employed (000's)	149.8	154.7	152.7	163.9	163.7	161.3
<b>g) BUSINESS SERVICES</b>						
Unemployment Rate	9.4	12.0	12.2	8.9	8.8	10.2
Employed (000's)	68.9	68.7	69.8	67.7	67.9	67.5
<b>h) HEALTH &amp; SOCIAL SERVICES</b>						
Unemployment Rate	3.7	3.5	5.1	4.5	5.0	6.1
Employed (000's)	118.9	119.8	117.9	121.2	113.8	114.1
<b>i) ACCOMODATION FOOD &amp; BEVERAGES</b>						
Unemployment Rate	11.2	11.0	11.6	15.3	12.9	13.6
Employed (000's)	82.8	78.9	78.4	81.6	86.5	90.3

*Rates increased in agriculture & food processing, retail trade, business services, health & social services, and accomodation food & beverages in May 1992 over April 1992 and declined in all other sectors listed.*

Note: Beginning in April 1992, industry figures are presented based on Revised Industrial Classifications. The RIC is a modified version of the SIC (Standard Industrial Classification) and better reflects the structure of the Alberta economy.





	JANUARY - MARCH			FEBRUARY			MARCH		
	1991	1992	PER CENT CHANGE	1991	1992	PER CENT CHANGE	1991	1992	PER CENT CHANGE
<b>BUILDING PERMITS (\$millions)</b>									
<u>Alberta</u>									
a) Total Value	456.6	754.7	65.3	123.7	218.5	76.6	206.3	407.5	97.5
b) Residential	210.6	405.9	92.7	62.7	123.9	97.6	99.6	194.3	95.1
c) Industrial	31.7	66.8	110.7	11.4	6.3	-44.7	10.9	55.8	411.9
d) Commercial	141.1	168.4	19.3	29.5	54.9	86.1	70.1	85.5	22.0
e) Institutional/Government	73.2	113.3	54.8	20.0	33.4	67.0	25.7	71.9	179.8

*With gains in all categories, total permits almost doubled in value in March 1992 compared to March 1991.*

	JANUARY - MARCH			FEBRUARY			MARCH		
	1991	1992	PER CENT CHANGE	1991	1992	PER CENT CHANGE	1991	1992	PER CENT CHANGE
<b>DWELLING STARTS (urban)</b>									
<u>Alberta</u>									
a) Single Detached	1,129	1,987	76.0	382	601	57.3	450	856	90.2
b) Two Family	72	158	119.4	18	82	355.6	24	36	50.0
c) Row	97	192	97.9	20	56	180.0	4	76	1,800.0
d) Apartments	34	117	244.1	0	18	---	34	0	-100.0

*Urban starts increased in all but the apartment category in March 1992 over March 1991.*

	JANUARY - MARCH			FEBRUARY			MARCH		
	1991	1992	PER CENT CHANGE	1991	1992	PER CENT CHANGE	1991	1992	PER CENT CHANGE
<b>INTERNATIONAL TRAVELERS NON-RESIDENTS ENTERING</b>									
<u>Alberta</u>									
a) Total	74,687	72,467	-3.0	23,114	22,739	-1.6	31,018	29,106	-6.2
b) U.S.A	61,713	58,888	-4.6	19,182	18,395	-4.1	25,566	23,392	-8.5
c) Germany	2,400	2,563	6.8	858	822	-4.2	1,118	1,133	1.3
d) Netherlands	469	1,011	115.6	101	191	89.1	203	658	224.1
e) Switzerland	727	829	14.0	237	275	16.0	344	244	-29.1
f) United Kingdom	3,928	3,454	-12.1	1,299	1,217	-6.3	1,751	1,449	-17.2
g) Hong Kong	184	193	4.9	70	86	22.9	55	46	-16.4
h) Japan	1,185	1,104	-6.8	205	408	99.0	277	418	50.9
i) Australia	707	824	16.5	179	227	26.8	244	260	6.6

*Travelers entering Alberta declined in March 1992 compared to March 1991.*

*(Note: Figures given are for non-residents entering Alberta directly. Consequently, actual totals will be understated as significant numbers of travelers enter via other provinces. This movement will not be reflected in this table.)*

For additional tourism statistical data, contact Tourism, Parks and Recreation, Strategic Planning Branch (Tourism) at 427-4322.





RESTAURANT CATERERS & TAVERN RECEIPTS (\$ Min)	JANUARY - MARCH			FEBRUARY			MARCH		
	1991	1992	PER CENT CHANGE	1991	1992	PER CENT CHANGE	1991	1992	PER CENT CHANGE
Alberta	440.8	428.5	-2.8	142.3	140.6	-1.2	156.5	151.5	-3.2

*Receipts declined in March.*

RETAIL TRADE (\$millions)	JANUARY - MARCH			FEBRUARY			MARCH		
	1991	1992	PER CENT CHANGE	1991	1992	PER CENT CHANGE	1991	1992	PER CENT CHANGE
Alberta									
a) Total All Stores	4,095	4,227	3.2	1,264	1,333	5.5	1,496	1,503	0.5

*Receipts increased in March.*

MANUFACTURING (Value of shipments of goods of own manufacture \$millions)	JANUARY - MARCH			FEBRUARY			MARCH		
	1991	1992	PER CENT CHANGE	1991	1992	PER CENT CHANGE	1991	1992	PER CENT CHANGE
Alberta									
a) Total	4,706.9	4,433.5	-5.8	1,481.7	1,411.0	-4.8	1,555.5	1,583.7	1.8
b) Food	1,112.2	1,038.3	-6.6	350.2	333.4	-4.8	376.2	365.4	-2.9
c) Beverage	75.7	80.4	6.2	25.2	26.8	6.3	26.9	29.4	9.3
d) Primary Metal	222.4	217.0	-2.4	65.8	69.1	5.0	76.1	76.0	-0.1
e) Metal Fabricating	243.9	223.8	-8.2	80.7	66.8	-17.2	82.6	88.7	7.4
f) Printing Publishing	191.8	184.7	-3.7	59.1	56.2	-4.9	74.7	71.6	-4.2
g) Non-Metallic Mineral Products	139.8	122.2	-12.6	41.8	36.7	-12.2	41.0	45.1	10.0
h) Petroleum/Coal Products	832.4	671.2	-19.4	251.6	215.9	-14.2	245.3	219.8	-10.4
i) Chemicals and Chemical Products	795.8	760.5	-4.4	253.3	241.7	-4.6	253.6	267.8	5.6
j) Wood	177.9	233.3	31.1	56.3	71.7	27.4	60.7	89.4	47.3
k) Furniture and Fixtures	52.3	50.9	-2.7	16.0	15.0	-6.3	17.8	17.9	0.6
l) Paper and Allied	198.5	238.9	20.4	65.5	72.9	11.3	69.1	91.4	32.3
m) Electronic Products	144.3	143.5	-0.6	46.7	44.7	-4.3	46.2	53.1	14.9
n) Other	83.3	84.9	1.9	26.6	28.9	8.6	28.4	29.6	4.2

*Gains in nine categories of manufacturing shipments were sufficient to offset losses in the remaining four, leading to an overall gain of 1.8% in March.*





	JANUARY			DECEMBER			JANUARY		
	1991	1992	PER CENT CHANGE	1990	1991	PER CENT CHANGE	1991	1992	PER CENT CHANGE
<b>ENERGY</b>									
<u>Alberta</u>									
a) Natural Gas Production (millions of cubic metres)	11,414.6	11,254.9	-1.4	11,386.2	11,710.4	2.8	11,414.6	11,254.9	-1.4
b) Crude Oil and Equivalents Production (thousands of cubic metres)	6,840.0	6,993.5	2.2	6,877.0	6,927.9	0.7	6,840.0	6,993.5	2.2

*Natural gas production declined slightly in January 1992 compared to January 1991.*

	JANUARY - APRIL			MARCH			APRIL		
	1991	1992	PER CENT CHANGE	1991	1992	PER CENT CHANGE	1991	1992	PER CENT CHANGE
<b>RIG ACTIVITY</b>									
<u>Alberta</u>									
a) Drilling activity	167	95	-43.1	178	81	-54.5	55	39	-29.1
b) Available	360	334	-7.2	357	331	-7.3	360	330	-8.3
<b>OIL PRICE (W.T.I. - \$U.S.)</b>	21.49	19.26	-10.4	19.88	18.95	-4.7	20.82	20.26	-2.7

*Rig activity declined in April.*

	JANUARY - MARCH			OCTOBER - DECEMBER			JANUARY - MARCH		
	1991	1992	PER CENT CHANGE	1990	1991	PER CENT CHANGE	1991	1992	PER CENT CHANGE
<b>AGRICULTURE - Farm Cash Receipts (\$millions)</b>									
<u>Alberta</u>									
a) Total From Operations	1,200.5	1,184.6	-1.3	929.5	1,148.0	23.5	1,200.5	1,184.6	-1.3
b) Crops	573.8	410.1	-28.5	285.1	276.0	-3.2	573.8	410.1	-28.5
c) Livestock	561.1	613.1	9.3	539.9	539.8	0.0	561.1	613.1	9.3

*Total farm cash receipts declined slightly in the first quarter of 1991 compared to 1992.*





	JANUARY - MARCH			FEBRUARY			MARCH		
			PER CENT CHANGE			PER CENT CHANGE			PER CENT CHANGE
EXPORTS (\$millions)	1991	1992		1991	1992		1991	1992	
<u>Alberta</u>									
a) Total	4,481.3	4,310.7	-3.8	1,360.3	1,368.6	0.6	1,326.6	1,472.3	11.0
b) Crude Materials	2,891.8	2,649.2	-8.4	873.9	831.2	-4.9	817.2	899.3	10.0
c) Fabricated Materials	883.1	777.5	-12.0	261.4	229.2	-12.3	266.5	277.8	4.2
d) End Products	184.1	186.5	1.3	56.1	59.0	5.2	65.8	67.9	3.2
e) Other	522.3	697.5	33.5	168.8	249.0	47.5	177.4	227.2	28.1

*Export values improved in all categories in March 1992 compared to March 1991.*

	JANUARY - APRIL			MARCH			APRIL		
			PER CENT CHANGE			PER CENT CHANGE			PER CENT CHANGE
BANKRUPTCIES	1991	1992		1991	1992		1991	1992	
<u>Alberta</u>									
a) Business	490	420	-14.3	118	125	5.9	122	92	-24.6
b) Consumer	1,780	2,117	18.9	404	577	42.8	479	483	0.8

*Business bankruptcies declined in April.*

	JANUARY - MARCH			FEBRUARY			MARCH		
			PER CENT CHANGE			PER CENT CHANGE			PER CENT CHANGE
NEW BUSINESS INCORPORATIONS	1991	1992		1991	1992		1991	1992	
<u>Alberta</u>									
a) Alberta Corporations	3,922	3,938	0.4	1,281	1,257	-1.9	1,286	1,501	16.7
b) Non-Alberta Corporations	410	416	1.5	137	155	13.1	146	141	-3.4

*Incorporations of Alberta firms increased in March.*



CONSUMER PRICE INDEX 1986=100 (Canada and Selected Cities)	ANNUAL RATES			1991			1992			
	1989	1990	1991	OCT	NOV	DEC	JAN	FEB	MAR	APR
a) Canada	114.0	119.5	126.2	126.5	127.0	126.4	127.0	127.1	127.5	127.6
b) Edmonton	111.8	117.8	124.4	124.8	125.2	124.6	125.4	125.3	126.0	126.0
c) Calgary	110.7	117.6	124.6	125.3	125.6	125.0	125.2	125.7	126.1	126.0
d) Halifax	112.5	118.2	125.1	125.2	126.0	125.2	125.2	125.7	126.5	126.7
e) Toronto	117.9	123.4	117.8	128.7	129.2	128.6	128.7	128.9	129.4	129.3
f) Winnipeg	113.7	118.9	125.0	125.0	126.3	125.7	125.7	125.6	125.8	126.5
g) Vancouver	111.5	117.6	123.7	124.1	124.6	124.0	125.4	125.6	126.3	126.8

*Growth in consumer prices was moderate to nil in most cities listed.*

EXCHANGE RATES (in \$CDN)	ANNUAL AVERAGE			1991				1992		
	1989	1990	1991	SEP	OCT	NOV	DEC	JAN	FEB	MAR
a) United States	1.1842	1.1668	1.1458	1.1368	1.1279	1.1303	1.1457	1.1565	1.1825	1.1926
b) Japan	0.0086	0.0081	0.0085	0.0085	0.0086	0.0087	0.0089	0.0092	0.0093	0.0090
c) Germany	0.6403	0.7234	0.6934	0.6718	0.6679	0.6978	0.7325	0.7324	0.7308	0.7180
d) United Kingdom	1.9415	2.0808	2.0275	1.9635	1.9439	2.0111	2.0910	2.0919	2.1024	2.0564
e) France	0.1858	0.2147	0.2039	0.1974	0.1959	0.2042	0.2143	0.2147	0.2147	0.2115

*The Canadian dollar increased in value against all currencies listed except its U.S. counterpart in March 1992 over February 1992.*

INTEREST RATES (Prime Rates)	ANNUAL AVERAGE			1991			1992			
	1989	1990	1991	OCT	NOV	DEC	JAN	FEB	MAR	APR
a) Canada	13.4	14.1	9.9	9.50	8.75	8.00	7.50	7.50	8.25	7.75
b) United States	10.9	10.0	8.4	8.00	8.00	6.50	6.50	6.50	6.50	6.50

*The Canadian prime rate declined in April.*

CONSUMER PRICE INDEX 1986=100 (Selected Countries)	ANNUAL AVERAGE			1991				1992		
	1989	1990	1991	SEP	OCT	NOV	DEC	JAN	FEB	MAR
a) Canada	118.7	124.4	131.4	131.9	131.7	132.2	131.6	132.2	132.3	132.8
b) United States	115.2	121.4	126.6	127.5	127.7	128.1	128.2	128.3	128.8	129.5
c) Japan	103.7	106.9	110.4	110.5	111.7	111.9	111.4	111.2	111.1	N/A
d) Germany	104.2	107.0	110.7	111.7	112.0	112.5	112.6	113.1	113.8	114.2
e) United Kingdom	121.8	133.4	141.2	142.3	142.8	143.4	143.5	143.4	144.1	N/A
f) France	112.6	116.4	120.0	120.7	121.2	121.5	121.7	122.0	122.3	122.6

*Of available figures, the U.S. posted the largest growth in the CPI in March 1992 compared to February 1992.*





## INTERPROVINCIAL COMPARISON OF ECONOMIC INDICATORS

	ATLANTIC	QUEBEC	ONTARIO	MAN.	SASK.	ALBERTA	B.C.	CANADA	
<b>UNEMPLOYMENT RATE</b> (unadjusted)									
a) MAY 1991	15.1	11.5	9.6	8.1	6.9	8.3	9.5	70.2	<i>Alberta's unemployment rate was the second lowest in Canada in May.</i>
b) MAY 1992	16.7	12.4	10.9	9.4	7.4	9.2	9.8	11.2	
<b>EMPLOYED</b> (unadjusted 000's)									
a) MAY 1991	912	3,025	4,808	501	458	1,261	1,512	12,478	<i>Only B.C. posted an increase in employment over the period shown.</i>
b) MAY 1992	885	2,958	4,744	492	448	1,258	1,533	12,319	
c) Percent Change	-3.0	-2.2	-1.3	-1.8	-2.2	-0.2	1.4	-1.3	
<b>TOTAL WAGES AND SALARIES</b> (adjusted seasonally \$millions)									
a) FEBRUARY 1991	1,763.5	6,458.8	12,267.5	942.2	708.8	2,725.5	3,396.6	28,421.4	<i>Led by B.C., wages &amp; salaries increased across Canada in February 1992 over 1991.</i>
b) FEBRUARY 1992	1,793.5	6,537.9	12,486.8	960.8	729.2	2,818.4	3,569.3	29,003.3	
c) Percent Change	1.7	1.2	1.8	2.0	2.9	3.4	5.1	2.0	
<b>RETAIL TRADE</b> (unadjusted \$millions)									
a) JANUARY TO MARCH 1991	3,080	9,424	14,260	1,347	1,161	4,095	5,094	38,567	<i>Led by B.C. and the Atlantic Provinces, retail trade increased nationwide from January to March.</i>
a) JANUARY TO MARCH 1992	3,195	9,526	14,576	1,387	1,177	4,220	5,285	39,438	
c) Percent Change	3.7	1.1	2.2	3.0	1.4	3.1	3.7	2.3	
<b>MANUFACTURING</b> (value of shipments of goods of own manufacture in \$millions)									
a) JANUARY TO MARCH 1991	3,158.8	16,305.3	33,946.1	1,428.3	883.5	4,706.9	5,514.2	65,955.0	<i>Ontario, B.C., and Manitoba posted gains in shipments over the period.</i>
a) JANUARY TO MARCH 1992	3,013.5	15,232.6	35,177.3	1,440.0	834.8	4,433.5	5,693.3	65,830.1	
c) Percent Change	-4.6	-6.6	3.6	0.8	-5.5	-5.8	3.2	-0.2	
<b>AGRICULTURE</b> (Farm Cash Receipts from farming operations \$millions)									
a) JANUARY TO MARCH 1991	197.9	819.4	1,262.7	543.3	1,298.2	1,200.5	309.7	5,631.7	<i>Manitoba and Alberta registered losses in receipts over the first quarter of the year.</i>
a) JANUARY TO MARCH 1992	208.2	851.3	1,415.5	502.3	1,391.6	1,184.6	315.3	5,868.9	
c) Percent Change	5.2	3.9	12.1	-7.5	7.2	-1.3	1.8	4.2	
<b>EXPORTS</b> (\$millions)									
a) JANUARY TO MARCH 1991	1,675.5	4,200.6	14,854.7	737.7	1,198.6	4,481.3	3,786.2	32,925.6	<i>The Atlantic Provinces and Alberta recorded losses in export value over the period.</i>
a) JANUARY TO MARCH 1992	1,566.7	5,940.7	17,840.7	881.7	1,551.4	4,310.7	3,957.8	36,157.2	
c) Percent Change	-6.5	41.4	20.1	19.5	29.4	-3.8	4.5	9.8	





## SOURCES OF INFORMATION

Agriculture:	Statistics Canada Catalogue No. 21-001 <u>Farm Cash Receipts</u>
Bankruptcies:	Consumer and Corporate Affairs Canada, Superintendent of Bankruptcy
Building Permits:	Statistics Canada Catalogue No. 64-001 <u>Building Permits</u>
Business Incorporations:	Corporate Registry, Alberta Consumer & Corporate Affairs
Consumer Price Index:	Statistics Canada, Catalogue No. 62-002 and International Monetary Fund, <u>International Financial Statistics</u>
Dwelling Starts:	Statistics Canada Catalogue No. 64-002 <u>Housing Starts and Completions</u>
Energy Production and Oil Prices:	Alberta Energy Resources Conservation Board <u>Alberta Energy Resources Industries, Monthly Report</u>
Exchange Rates:	<u>Bank of Canada Review</u>
Exports:	Statistics Canada Catalogue No. 65-001 <u>Summary of Canadian International Trade</u>
Interest Rates:	<u>Bank of Canada Review</u>
International Travelers:	Statistics Canada Catalogue No. 66-001 <u>Travel Between Canada and Other Countries</u> and Statistics Canada Catalogue No. 63-011 <u>Restaurant, Caterer and Tavern Statistics</u>
Manufacturing:	Statistics Canada Catalogue No. 31-001 <u>Inventories, Shipments and Orders in Manufacturing</u>
Retail Trade:	Statistics Canada Catalogue No. 63-005 <u>Retail Trade</u>
Rig Activity:	Canadian Association of Oilwell Drilling Contractors
Unemployment/ Employment:	Statistics Canada Catalogue No. 71-001 <u>The Labour Force</u> (Industry statistics compiled by Alberta Career Development & Employment).
Wages and Salaries:	Statistics Canada Catalogue No. 72-005 <u>Estimates of Labour Income</u>

All series except international prices and business incorporations are also available on the Alberta Statistical Information System (ASIST).

Many of the figures presented in this report are preliminary estimates subject to revision.









Policy Development and Coordination Branch  
9th Floor, Sterling Place  
9940 - 106 Street  
Edmonton, Alberta  
Canada T5K 2P6  
Telephone: (403) 427-3627  
Telex: 03741815

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